

CPA.com and XCM  
Corporations

CPA.com/XCMCorporate | 781.356.5152

Productivity,  
Simply  
Enabled<sup>™</sup>  
with XCM<sup>®</sup>

Premier productivity enablement  
and workflow platform developed  
by business process experts in tax,  
accounting and finance



# Your time is precious. Count on XCM to help you accomplish more with the resources you have.

Top leaders in tax, accounting and finance roles across the country are managing unprecedented changes in their businesses. These changes in regulations, technology, staffing availability and more take an enormous amount of time and focus to address. Yet, these same business leaders are expected to position their business for growth. It's an environment rife with opportunity for errors, missed deadlines and strained interpersonal dynamics.

While the pace of business will most likely create chaos for people in business, there are ways for

executives to take control. It starts with clear consideration for the people, processes and technology of a business. Who are your key resources? How are they spending their time? Is there a better way to get the work done?

XCM delivers the premier productivity enablement and workflow platform to the corporate environment.

*With the ability to fully streamline and automate operations, you can take back your time to refocus on higher-value strategic work to increase your business performance.*

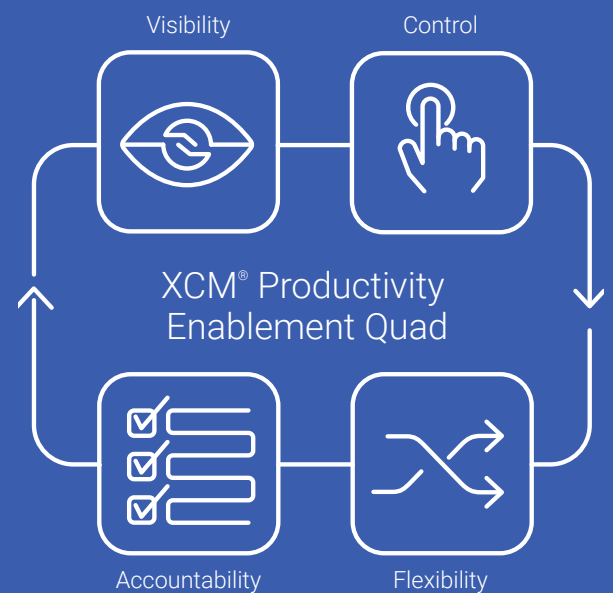
XCM was developed with the busy corporate leader in mind —  
delivering unprecedented value in terms of

## visibility, control, flexibility and accountability.

Tax, accounting and finance professionals are consistently inundated with operational, compliance and ad hoc work — creating chaos and perpetuating a reactive work environment. XCM works with your existing technology systems to coordinate tasks between people and departments with the goal of improving organizational productivity and efficiency in a digital environment.

A true workflow platform provides four key workflow benefits that lead to productivity enablement.

- **Visibility:** Having a 360° view provides the insight needed to make resource adjustments or changes.
- **Control:** Identifying departmental bottlenecks and implementing process efficiencies will let you deliver quality results.
- **Flexibility:** Enacting continuous process improvements will help deliver increasing efficiency.
- **Accountability:** Gaining a real-time “single source” of the status for every assignment, task and deadline supports greater accountability.



# Productivity, Simply Enabled™: Reduce the chaos and streamline the process.

Tax, accounting and finance professionals are consistently under pressure to deliver accurate reporting and make strategic decisions. Professionals are inundated daily with calls and emails. They need real-time access to information to provide accurate and thorough responses.

XCM was designed to provide 360° visibility to all your work. You will always know **who** is responsible, **what** they are expected to accomplish, **why** you are doing the work, **where** it stands in the process and **when** it's due. This allows leaders to operate within a culture of organized information.

**When you have control of processes and staff is accountable for their area of work, leaders can focus on what's most important to corporate growth and sustainability.**

**Revenue | Profit | Compliance | Taxes | Budgets | Reporting**

## Value you can count on

Corporate tax, accounting and finance departments are being asked to do more work with fewer resources. You can count on XCM to:

- **Significantly increase productivity** by up to 30% via streamlined, automated workflow.
- **Provide complete visibility** to monitor tasks at a granular level and in real time for uninterrupted views of work in progress.
- **Reduce risk** of non-compliance by having built-in controls and signoffs in place.
- **Increase confidence** in delivering quality, timely outcomes.
- **Centralize information** so you can monitor all processes within a single system.
- **Boost staff accountability** and accelerate productivity.
- **Keep you connected 24/7** via XCM's cloud platform for anytime, anywhere and on-any-device access.



## Partnering with XCM

XCM has been a market leader in tax, accounting and finance productivity enablement and workflow since 2002 – providing high-value outcomes to professionals around the world. Our customers continue to see exceptional improvement in increasing productivity and completing projects. Consider what differentiates XCM from its competitors:

- Developed by tax, accounting and finance professionals and business process experts who understand the value of a highly efficient workflow and the necessity of saving time
- Has helped more than 34,000 users
- Offers the power to increase productivity up to 30%
- Manages millions of processes per year, enabling professionals to complete more work in less time
- Automates workflow across roles and functions
- Vetted and endorsed by the AICPA as the recommended workflow solution for the profession

### Contact us today.

XCM is the premier productivity enablement and workflow platform, designed for tax, accounting and finance professionals. Learn more about how XCM can support visibility, control, flexibility and accountability within your organization.

See XCM in action!

**Request a demo:**

**Call 781.356.5152**

**or learn more at:**

**[CPA.com/XCMCorporate](https://CPA.com/XCMCorporate)**

The power of smart business

