

CPA.com/confirmation | 855.855.5CPA

One platform for all your audit confirmations





Confirmation.com

# Transform your audit engagements with Confirmation.com.

Confirmation.com is the profession's most advanced audit confirmation tool — designed to meet the unique needs of auditors and accounting firms today. No matter the size of your firm, everyone is looking to maximize productivity and gain efficiencies. With Confirmation.com, you and your firm can simplify the audit confirmation process by adopting a single platform to manage all your audit confirmation needs.

# Transition from a manual process to digital efficiency.

Confirmation.com is packed with features and functionality to support an end-to-end, streamlined workflow — the ideal solution for today's progressive firms.

Easily initiate and manage all your audit confirmation requests within a highly secure platform while driving efficiency and cost-savings, elevating client experience and protecting your firm from fraud via its advanced validation capabilities.



# The world's leading online solution to efficiently manage your audit confirmations from start to finish

#### Experience the value ...



#### Achieve efficiency gains

Send confirmations to validated responders and save 80% of your audit staff's time. Receive responses in 1-2 days with a 100% guaranteed response rate.



#### Improve fraud protection

The system's communication channel protects clients' information and improves your ability to detect potential financial risks.



#### Protect privacy and data

Confirmation.com undergoes all three Service Organization Control (SOC) examinations every six months. This service has received an ISO 27001 certification and is TRUSTe Privacy certified and EU Privacy Shield certified.



## Take advantage of mobile access

Check confirmation status, manage alerts and search for client requests 24/7 all from your mobile device.



#### Access data in one location

Clients' audit and bank data is centralized in a single location making it easy for new auditors to reprise confirmation requests from year to year.



#### Enjoy easy batch upload

Simply upload company addresses and invoice data — no more mail merge headaches.



#### Manage mail confirmations

Confirmations can be mailed through Confirmation.com, or you can print and mail them yourself. The built-in address look-up feature helps verify mailing addresses.



#### Control the process

Manage the audit confirmation process from a single online platform to maintain control every step of the way.



### Manage all your confirmation requests

Send more than 80 types of confirmations ranging from asset, debt, EBP, legal, accounts payable, accounts receivable, HUD, derivatives, securities, trust accounts and more.

# Confirmation.com Online Audit Confirmations

## Praise for Confirmation.com

"There's a feeling of confidence knowing that when a confirmation goes out, it's going to the right contact, and we'll get it back quickly. Confirmation.com has completely changed the game here at Wiss. We run a truly paperless operation and enjoy improved efficiency and less stress."

#### Craig Erickson, CPA

Audit Partner, Wiss & Company LLP Accountants & Consultants

#### Contact us today.

Learn how Confirmation.com helps deliver on-time audit reports, manages risk and keeps your clients happy — all within one powerful solution.

# Call 855.855.5CPA or learn more at CPA.com/confirmation.

The power of smart business.

Tap into our resources and learn how to streamline the audit confirmation process.

- Webinars
- · Case studies
- White papers



