VERTEX
Preferred partner solution of CPA.com × Kintsugi

Unlock New Revenue Streams with Sales Tax Advisory and Management

Vertex in collaboration with Kintsugi is introducing the enhanced CPA.com Firm Advisor Program supporting SALT and CAS teams' delivery of automated sales tax compliance for their clients.

Trusted by 4,000+ customers and firms.

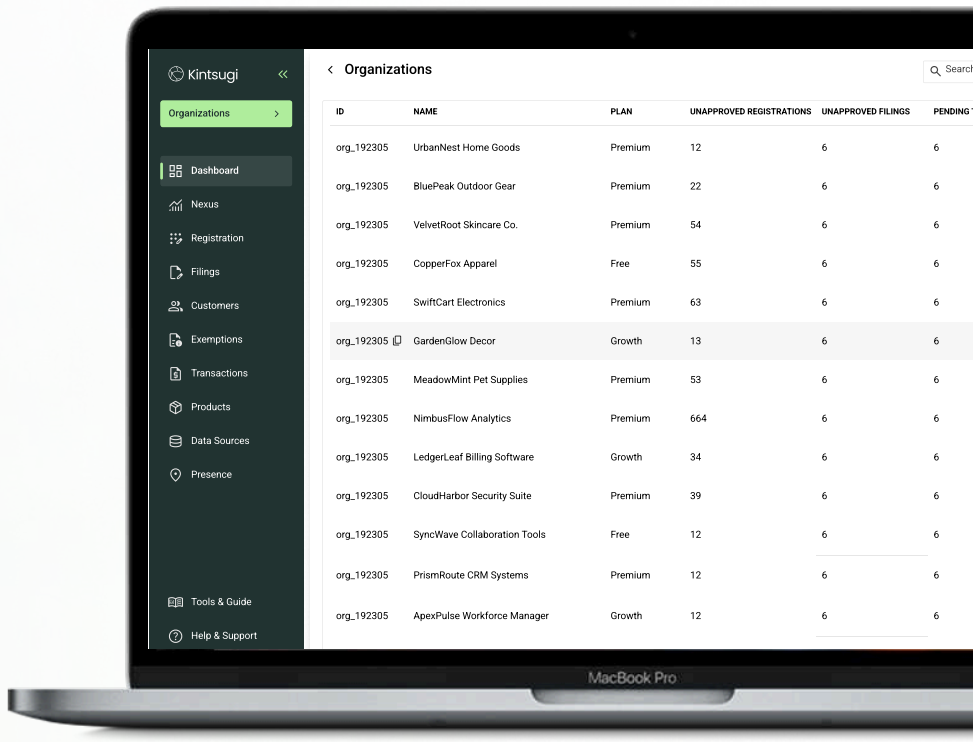


AI-driven automation is transforming sales tax advisory

Every business must register and collect taxes when it meets the threshold. But shifting regulations, multi-state nexus rules, and global VAT/GST obligations create real compliance risks, especially for growing businesses. Firms that can guide clients through these challenges add exponential value by helping them avoid unknown penalties, while unlocking a new advisory revenue stream.

Vertex and Kintsugi bring AI-driven automation, real-time insights, and expert-backed compliance workflows together in a single platform.

With seamless data connections, instant exposure analysis, and one-click registration and filing across 60+ countries, your firm can offer high-impact sales tax advisory services without adding operational burden or headcount.



Use AI to scale your CAS practice and better serve your clients

Refer your clients

Refer your clients and pass on special pricing to them for expert sales tax management.

Offer sales tax automation & advisory

Learn where your clients have exposure and manage sales tax compliance for them.

Retain and differentiate

Become your clients' trusted partner for compliance insights.

Scale effectively

We'll handle the tax complexity so you can serve more clients.

Work Smarter, Not Harder

4,000+
Customers served by the Kintsugi platform

Same Day
Support Response vs. weeks or months

5-10mins
Monthly vs. Hours with other platforms

Take advantage of introductory pricing and learn more about the program at
http://www.cpa.com/salestax

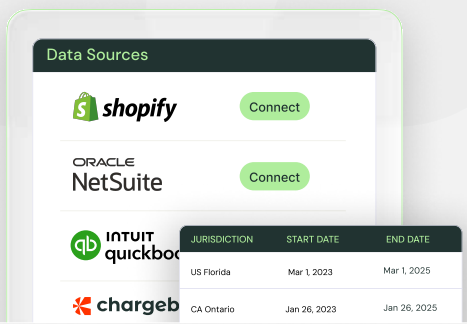
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Sales tax made simple: expand your services, grow your firm

Vertex and Kintsugi cover the full spectrum of sales tax needs, from assessment and registration to filing and reporting for every client size.

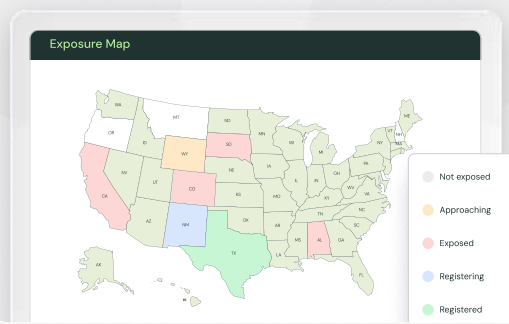
Connect and Monitor

Easily sync client data to instantly see their tax exposure. Manage all your clients in one place.



Register and Collect

Register in any state and 60+ countries with a single click. Ensure your clients always collect the right tax.



Remit and File

Built-in filing, remittance, and reconciliation that make sales tax reporting and filing a breeze.



NAMES	UNAPPROVED REG	UNAPPROVED FILINGS	PENDING TASKS
Alpha Corp.	39	0	4
Beta LLC	26	2	3
Delta Co	99	312	8
Gamma Inc.	85	55	10
Kintegra	33	12	2
Gamma Inc.	85	55	10

One-click integrations with: shopify, ORACLE NetSuite, intuit quickbooks., Sage and more

Sales Tax Compliance	We automate multi-state and global sales tax, letting your firm offer compliance **as a managed service.**
Integration Reliability	Native integrations with major accounting, ERP, and ecommerce platforms keeps data in sync **in real time.**
Pricing Clarity	Transparent pricing lets you **set your own margin** and stay in control.
Multi-Channel Clients	Connect all revenue channels once, we handle the rest so you can scale **across dozens of clients easily.**
Responsive Support	Getting support for your team (or your clients) is **fast and easy, and available 24/7.**

Sales tax laws won't wait. Your clients need guidance now.

Refer your clients Manage your clients sales tax for them

Take advantage of introductory pricing and learn more about the program at http://www.cpa.com/salestax