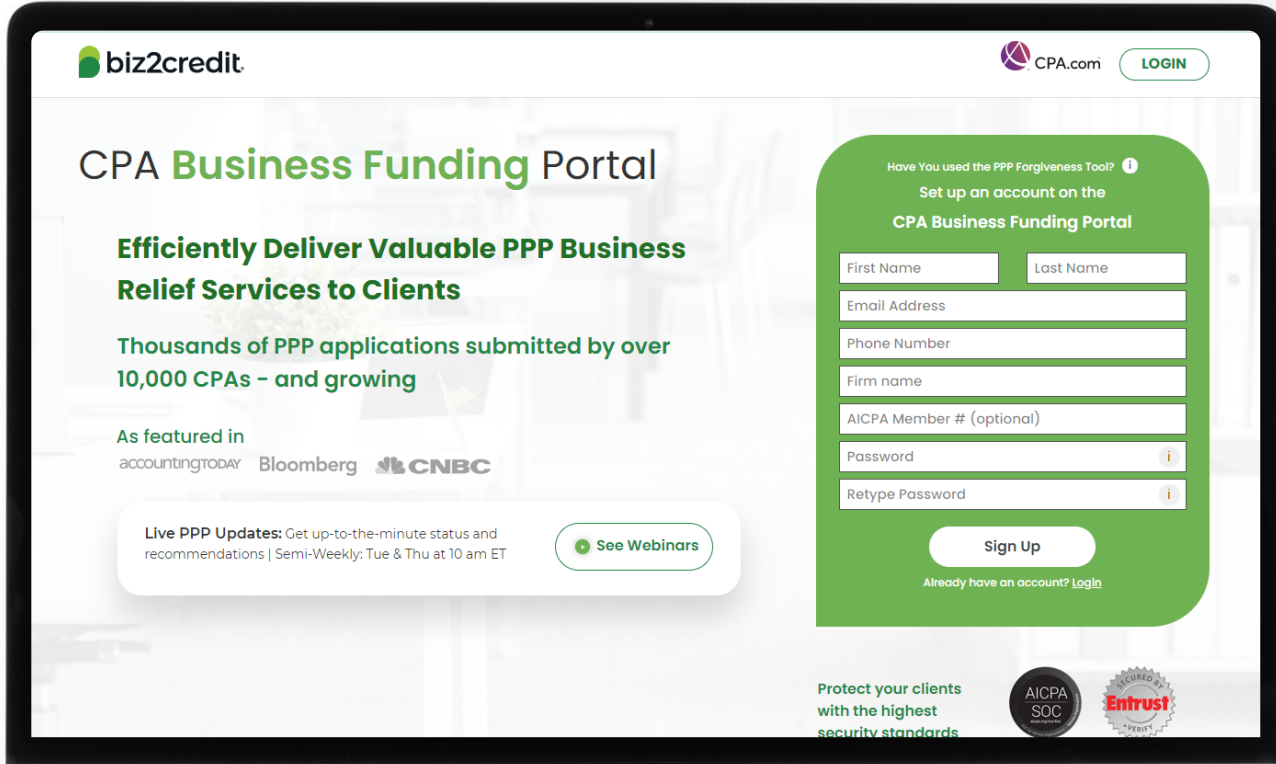




# CPA **Business Funding** Portal

Live PPP Service Updates

March 16, 2021



# Operational Updates from the CPA Business Funding Portal Team

# CPA Firm Verification Process

In accordance with efforts by the Small Business Administration (SBA) to prevent fraud in the Paycheck Protection Program, there are additional security features that have been implemented on the CPA Business Funding Portal.

Firms should send in the verification details requested in order to continue submitting PPP applications on the Portal.

**Email the verification request form to [verify@hq.cpa.com](mailto:verify@hq.cpa.com). Please allow at least 3 business days for verification to complete.**

Verification Form – CPA Business Funding Portal

1. Business name: \_\_\_\_\_
2. Business Address (no PO boxes): \_\_\_\_\_
3. Business Website URL: \_\_\_\_\_
4. PTIN (Preparer Tax Identification Number) (if applicable): \_\_\_\_\_
5. AICPA Member Number (if applicable): \_\_\_\_\_
6. CPA Licensee name (Individual or Firm) (if applicable): \_\_\_\_\_
  - a. Jurisdiction issuing license [if applicable]: \_\_\_\_\_
7. For Enroll Agents (EA) and Certified Financial Planners (CFP) credential holders, please just indicate which credential you hold: \_\_\_\_\_
8. LinkedIn profile: \_\_\_\_\_