



CPA **Business Funding** Portal

Live PPP Service Updates

February 9, 2021

Important Reminder: Check the Loan Amount

IMPORTANT MESSAGE

Reminder to Firms to Review Loan Details Before Signing Documents –

Please advise your clients to carefully review information contained in all loan agreements or application documents prior to signing. Due to the SBA capping loan eligibility amounts based on entered employee numbers, it is possible for the amount on the final agreement to differ from the initial request. Borrowers should review information carefully to ensure they are fully aware of all changes that may have resulted from SBA processing of the application. Resolving issues after a contract has been executed will be very difficult and will greatly delay the process.

itriaventures™

SBA PAYCHECK PROTECTION PROGRAM

[Insert] Draw Loan

Loan File Summary

Lender: Itria Ventures LLC

SBA Loan #: _____

Itria Case ID #: _____

Closing Date: _____, 2021

Please Read Carefully

Borrower Name: _____

Borrower Email: _____

Loan Amount: \$ _____

PPP Loan Documents Included:

Please review and sign the following required documents as part of this closing package.

1. Loan Agreement