



CPA **Business Funding** Portal

Live PPP Service Updates

February 16, 2021

IMPORTANT NOTICE: We have corrected the issue that was preventing real-time status updates from reflecting for some PPP loans submitted to the SBA. To learn about statuses and what your clients experience during their PPP process, visit the [Application Status](#) page. Please [clear](#) your browser's cache and cookies to ensure you have the most up-to-date experience.

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CPA Business Funding Portal

Efficiently Deliver Valuable PPP Business Relief Services to Clients

Thousands of PPP applications submitted by over 10,000 CPAs - and growing

"We have a large team working on PPP. The portal centralizes our efforts into a single platform. Makes our process far more streamlined and efficient." *Todd Bernhardt, CPA, Partner, Baker Tilly*



As featured in



accountingtoday |  | 

Live PPP Updates: Get up-to-the-minute status and recommendations | Semi-Weekly: Tue & Thu at 10 am ET

[See Webinars](#)

Have You used the PPP Forgiveness Tool? 

Set up an account on the
CPA Business Funding Portal

First Name	Last Name
Email Address	
Phone Number	
Firm name	
AICPA Member # (optional)	
Password	
Retype Password	

[Sign Up](#)

Already have an account? [Login](#)

Protect your clients
with the highest
security standards



Pro Tips from the CPA Business Funding Portal Team

Application Tips

- **Key Tip:** Review applications carefully before submitting them. Do a 'reasonableness check' on the loan amount before you hit submit
- A look at key platform inputs
 - Loan Eligibility
 - 2nd Draw revenue reduction
 - Ownership Information
 - Corporations as owners and not-for-profits

AICPA PCPS Pro Tip



The AICPA's Private Companies Practice Section (PCPS) offers valuable insights on key areas of the Paycheck Protection Program (PPP) and the loan forgiveness application by using the latest guidance from the Treasury and Small Business Administration (SBA). Learn more about PCPS at aicpa.org/pcps.

CPA Business Funding Portal

Based on the data you have provided, you may qualify for up to:

\$ 408,333

*Pending final eligibility review based on SBA guidelines

The average monthly qualifying payroll we calculated for you was: **\$ 541,666.00**

[Continue](#)

[Think there's a mistake? Go back and double check](#)

Loan Eligibility

We need a little more information so we can use the right eligibility checks for your client's business. Answering these questions as accurately as possible assists in using the correct application to streamline the application process.

Was your client's business in operation on February 15, 2020?

Yes No

Was your client's business in operation for the full one-year preceding February 15, 2020?

Yes No

of months 2019

This field is required

Ownership Information

This information is required by the government for your Paycheck Protection Program application. It is based on [SBA Form 2483-SD](#).

First Name

Name

Last Name

Last

E-mail

Test@aicpa.org

Business Legal Structure

Choose one...

▼

EIN

11-1111111

Please select the role this owner has:

Chief Executive Officer (CEO)

▼



This owner is a corporate entity ?

Phone Number

(919) 111-1111

Business Name



This owner is authorized to sign legal documents for the company ?