

## CPA.com has partnered with LukkaTax to provide firms a robust tax preparation tool for virtual currency.

Trusted by institutions, now the preferred solution of tax practitioners.

### TRUSTED

- Built by the creators of the first crypto tax calculator
- Trusted by 200+ funds, fund administrators, fund auditors, exchanges, OTC/prop desks, custodians & more
- The industry standard since 2014

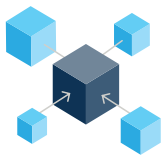
### ACCURATE

- Uses the industry's only crypto Fair Market Value (FMV) pricing methodology: Lukka Prime
- Fully integrated Lukka Reference Data - crypto tickers, pairs, and metadata monitored and updated daily
- Supports all methods of determining cost basis for crypto assets, including crypto to crypto trades

### COMPREHENSIVE

- Purpose-built, institutional grade digital asset transaction accounting, including margin, mining income, fiat to crypto, and crypto to crypto trade support
- The only SOC 1 Type 2 digital asset tax provider
- Efficient, pre-mapped file support for exchanges and wallets

## How LukkaTax Works



### MANAGE

Easily onboard your professionals and enable them to efficiently manage their clients



### COLLECT

Guided transaction data collection experience, via native exchange files and manual entry



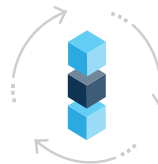
### ENRICH

Standardize and normalize data formats, fields, and tickers for easy cost basis assignment



### REVIEW

One view to review transactions, remove duplicates, adjust taxable events, and add cost basis



### REPORT

Generate and download detailed tax lot and roll-forward reports by asset class in FIFO, LIFO, or HIFO

## Drive New Revenue

### SERVE CURRENT CLIENTS

Support your crypto-invested clients, with confidence.  
Help clients who received IRS virtual currency letters.

### SCALE EFFICIENTLY

Manage all clients using a single login, via a central dashboard.  
Support high volumes of clients and transactions.

### GROW YOUR CLIENT BASE

Leverage CPA.com / Lukka resources and FAQs to support your crypto asset client base expansion.