

Evaluating SUT Technology: Why Vertex Cloud

Today's post Wayfair sales and use tax (SUT) environment is more complicated than it's ever been. Given the significant expansion in regulations, it is key for accounting professionals to take advantage of technology that provides accuracy, manages risk, and helps to deliver high-value services to clients.

There are a variety of needs a firm should consider when choosing a SUT technology solution. Below are the features you should identify as necessary elements when evaluating and how Vertex Cloud – a leading end-to-end SUT automation solution – solves for each.

SUT Technology Requirements	Vertex Cloud Solution
Single Solution for Calculations & Returns	Perform real time tax calculations, while integrating a variety of unique ERP, POS, and eCommerce solutions to generate signature-ready PDF returns, all from one solution
Consumer Use Tax	Auditors look for vulnerability in consumer use tax. Use Vertex Cloud to automate the calculation and filing of consumer use tax returns, minimizing risk of non-compliance
Exemption Certificate Management	Store, update, and maintain exemption certificates in one central location
Rate Files	Download rate files by state to access the tax rates you need, when you need them
Returns Only Offering	Upload tax data files from any data source and easily generate signature-ready PDF returns
Reporting	Utilize real-time reporting to streamline analysis and provide the SUT guidance your clients need to stay compliant
Product Training	Access a learning library inclusive of live training, video tutorials, articles and more, to help gain confidence using Vertex Cloud
Customer Support	Receive industry leading support for Vertex Cloud through dedicated e-mail and phone assistance.
On-Boarding	Get up and running quicker with a dedicated implementation team that will lead you through an enhanced on-boarding process.
Returns Filing	Relieve the burden of having to file several client returns by passing along that responsibility to Vertex Cloud. Vertex will file returns, complete ACH money movement, and address notices on your clients' behalf

To learn more about Vertex Cloud and CPA.com's Firm Advisor Program, please visit CPA.com/Vertex.