



Enhancing the efficiency, quality and value of preparation, compilation and review services

Working on preparation, compilation, and review (PCR) engagements can be inefficient and time intensive. Today, many firms are manually building out files, struggling with the details around planning engagements, and sifting through guidance, workpapers and procedures trying to determine what is applicable for each client situation.

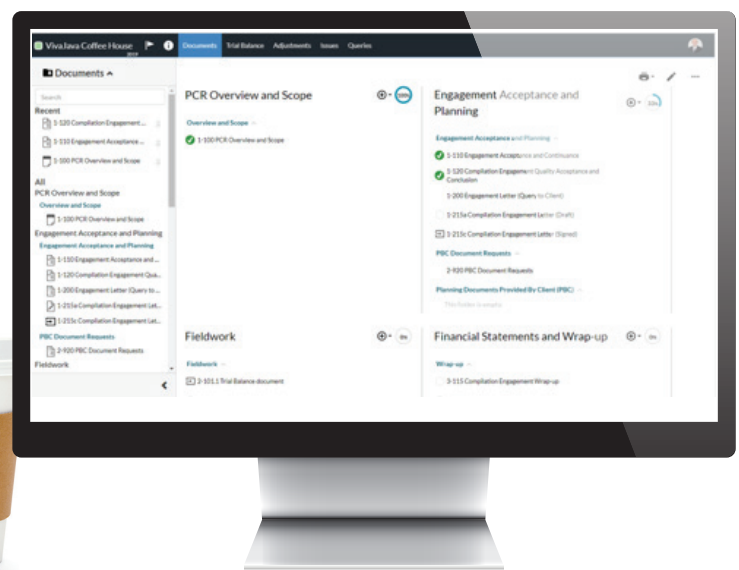
Designed to resolve these challenges, OnPoint PCR, part of the OnPoint A&A Suite powered by CaseWare Cloud, offers a truly unique approach to completing PCR engagements. Instead of starting with a substantive set of procedures and checklists that must be pared down for a particular client's situation, OnPoint PCR starts simple, then builds out the engagement file based on the information provided. This innovative use of logic-based methodology helps firms truly optimize engagements, so they are doing exactly what is needed - no more and no less.

Optimize engagement processing using intelligent checklists that leverage AICPA guidance throughout the methodology.

Features

OnPoint PCR enables firms to enhance engagement quality while being more productive, by offering powerful features including:

- Intelligent checklists which tailor the engagement as it's worked on
- Built-in AICPA methodology and guidance
- Automatic drafting of reports and letters
- Powerful trial balance tools to import and map client data
- PBC document and request management integrated directly into the engagement methodology
- Disclosure checklist optimization





OnPoint PCR

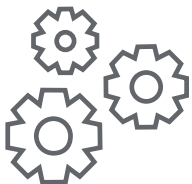
Achieve high quality results
with less effort

Designed to eliminate manual processes and unnecessary steps, OnPoint PCR provides numerous benefits to optimize your business services, including:



Comply with Confidence:

Helps ensure that your firm is providing accurate information and documentation in order to comply with professional standards.



Simplify Your Workflow with a Clean, Simple Setup:

Instead of having to pare down extensive checklists, start with an easy client acceptance document that will tailor the engagement as you provide the details.



Gain Efficiency with a Single, Consistent Interface:

The solution centralizes the many components of PCR work through a single platform, including: Engagement management, Engagement methodology, AICPA guidance, PBC document management, Trial balance tools as well as creation of reports and letters.



Save Time with Automated Report and Letter Drafting:

As you complete work in an engagement, the logic built into OnPoint PCR will update the language on letters and reports to help align deliverables with quality standards.



Safeguard Information with a Secure, Robust Platform:

Leveraging CaseWare Cloud, you have an ecosystem designed for A&A services and built to meet security standards in a digital world.

Contact us today

To learn more about OnPoint PCR, visit CPA.com/OnPointPCR or call **1.855.855.5CPA** to speak with a representative.