

CPA.com and Paychex Partner Program

CPA.com/Paychex | 877.264.2615

Exceed expectations

Enhance your advisory role with the Paychex Partner Program

Clients challenged by the administration of HR, payroll, and employee benefits need only a referral from a program member to simplify these processes. By enrolling in the Paychex Partner Program — at no cost or obligation — you gain access to the product solutions and dedicated service that act as an extension of your business and enable you to enhance your status as your clients' most-trusted advisor.

With your referral, your clients receive:

- One month of free payroll, HR and retirement services
- Six-month, money-back satisfaction guarantee on payroll and retirement services*

The compliance challenge

Your clients want to grow their businesses, but expanding right alongside them are compliance and regulatory demands that can distract them from their goals. With the Paychex Partner Program, you can offer high value consultative solutions while your clients benefit from Paychex handling the administrative and compliance tasks related to current employee regulations.

**Restrictions may apply*

Preferred partner solution of



PAYCHEX

Explore the Paychex difference

We continue to invest in technology to help simplify the day-to-day responsibilities of accounting professionals, freeing up their time to spend on consultation. You and your clients also can benefit from:

HR management

A dedicated Paychex HR professional can help your clients mitigate risk, streamline administration, and maximize employee engagement.

- On-site employee training on topics such as sexual harassment prevention
- Recruiting and onboarding, including interview and termination support
- Safety consultation and OSHA-mandatory program development
- Tools such as employee handbooks and a learning management system for online skill training and career development

Employee benefits

Ensure your clients understand the breadth and value of available offerings.

- Payroll-integrated retirement services such as 401(k)
- Health insurance plans such as medical, dental, and life insurance
- Employee assistance programs (EAP)
- Employee discount programs

Payroll

Flexible solutions that help save time and mitigate chance of data-entry errors.

- Payroll processing and tax filing
- Pay options
- New-hire reporting
- Time and attendance tracking

"My experiences with Paychex have always been professional and services (have been) delivered with a personal touch I refer all my clients to Paychex, and knowing that it's a partnership program with the AICPA gives me and my clients great confidence."

Christian Hernandez, CPA
Santa Monica, California

An industry leader

- AccountantHQ, a comprehensive dashboard designed for accounting professionals, named winner of 2019 BIG Innovation Award
- Accountant Knowledge Center, access industry news, financial calculators, and download forms with this free online tool powered by CCH
- Largest provider of HR services, supporting more than 1 million worksite employees

Contact us today!

Call 877.264.2615.

Learn more at [CPA.com/Paychex](https://cpa.com/Paychex)

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