

CPA.com and BILL

BILL Accounts Payable and Receivable

CPA.com/BILL-Management | 650.621.7785

Automate
every step of
client bill
management



Increase your efficiency, increase your value

Automate the time consuming, manual work of managing your clients' accounts payable and receivable processes with BILL. With BILL you can easily offer a high-value service for more clients, making their lives easier while increasing margins for your firm.

Plus, with BILL's new integrated financial operations platform, you'll be even better positioned to support your clients. Firms can now easily manage AP, AR, spend, and expense all together with one login, one task list, and automatically sync with leading accounting

software – giving you more control and visibility into your clients' cash flow.

Elevate your role as a trusted business advisor with BILL. Provide clients with timely, accurate updates and guidance, year-round, on their financial status while giving them real-time access to their data.

Join over 7,000 accounting firms, including 85 of the top 100*, using BILL and taking advantage of the support and resources of the BILL Accountant Partner Program.

*As of June 30, 2023

BILL Accounts Payable benefits:



Automates client bill approval and payment, reducing time spent by at least 50%.



Empowers firms to deliver a service clients value, increasing satisfaction and loyalty.



Ensures secure approval and payment of bills to reduce fraud risks.

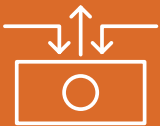


Syncs with accounting software to reduce errors and effort.



Streamlines business payments process with global and domestic payments in one place.

BILL Accounts Receivable benefits:



Automates invoicing and collection to accelerate the receivables process—help clients get paid 2-3 times faster.



Accepts payments through ACH, credit card, or PayPal to simplify payment collection.



Offers auto-reminders to receive payments faster and eliminate late fees.

Partnering to grow your practice

The value of BILL extends well beyond the technology itself. With the BILL Accountant Partner Program developed by CPA.com and BILL, you have a dedicated partner to ensure successful use of BILL and the foundation for a growing client accounting practice.

Benefits include:

- Dedicated training and implementation team
- Sales and marketing tools for firms, including wholesale pricing
- Expert account managers to coach you on growing your client accounting service
- Complimentary subscription to manage your firm's AP

“BILL Accounts Payable, more than any other single factor, allowed our business to scale. The system enables us to manage 2-4 times more volume with half the headcount—and from anywhere in the world. It saves dramatically more money than it costs.”

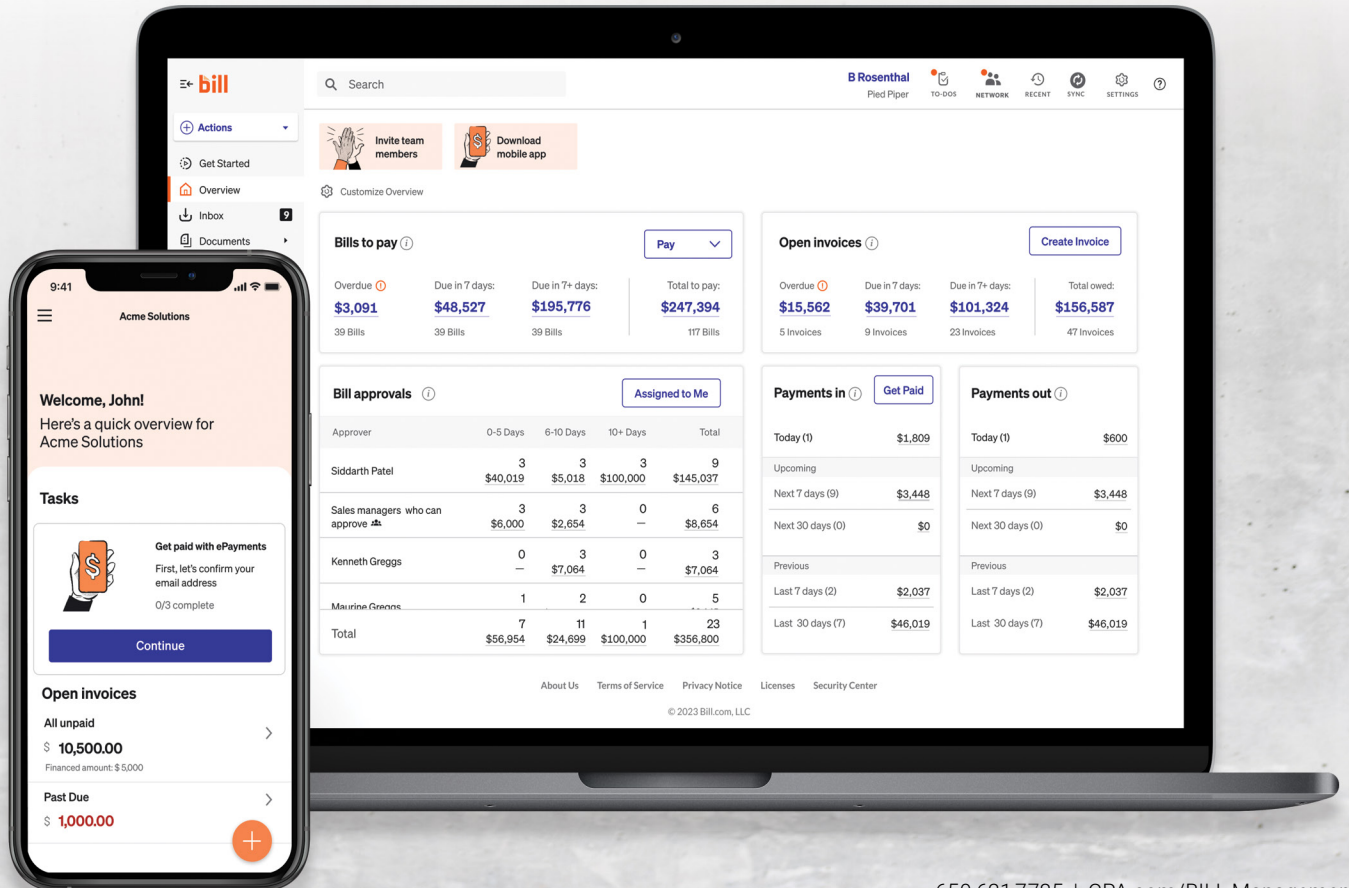
Chris Fenster

Propeller Industries

“BILL allows us to be the full-service, cloud-based accounting partner that our clients can't live without.”

Christine Triantos

Anton Collins Mitchell LLP



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BILL Accounts Payable and Receivable

Learn more about how BILL can help you increase efficiency, extend your trusted advisor role, and grow firm revenue by offering valuable client bill management services.

Learn more at [CPA.com/BILL-Management](https://cpa.com/BILL-Management)

The power of smart business.

